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| **INTERNAL CASH ISA TRANSFER FORM**FM3D / 08/22 |
|  | **Full name (inc. title):** |  |  |
|  | **Permanent residential address.:** |  |  |
|  | **Daytime tel:** |  |  |
| **Information about the ISA being transferred** to be completed by the ISA investor |
|  | **Existing Cash ISA account number:** |  |  |
|  | **Amount subscribed to this Hinckley & Rugby Cash ISA in current tax year (if applicable):** |  |  |
|  | **Date of first subscription in current tax year if applicable:** |  |  |
| **Transfer Details**Please select either,[ ]  I would like to **close my existing Cash ISA** with Hinckley & Rugby and transfer the balance, including accrued interest to Cash ISA account number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [ ]  I would like **to transfer part of my existing Cash ISA** with Hinckley & Rugby to Cash ISA account number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ The total amount I would like to transfer is £\_\_\_\_\_\_\_\_\_\_I authorise Hinckley & Rugby Building Society * To hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash
* To make on my behalf any claims to relief from tax in respect of ISA investments

I agree to the ISA terms and conditions and declare that the Cash ISA application form has been completed to the best of my knowledge and belief. |
|  | **Signature:** |  | **Date:** |  |  |
|  |
| **FOR OFFICE USE ONLY****Branch:**First Subscription Date correct [ ]        Forms Taken By:                               Branch:                           Date:                     Checked by:                        **Savings Dept**: Date Transfer Actioned:                   Actioned By:                     Date:             Checked by:                |