

We need to see one document for each of the executors/personal representatives named in the accompanying letter. This must be an original and cannot be printed from the internet. Certified copies are accepted by post.

Proof of Person
Current signed Passport
Current UK Photocard Driving Licence
Current full UK old style paper Driving Licence
Most recent evidence of:- entitlement to a state or local authority funded benefit, HM Revenue & Customs Tax Credit, State Pension, Government issued educational or other grant
Current Firearms Certificate or Shotgun Licence

Sending certified identification in the post

We don't recommend sending valuable original documents such as a passport or driving licence through the post. You can either come into branch or send a certified copy.

Documents can be certified by one of the following:

- Solicitor
- Accountant
- Bank/building society official
- Independent Financial Advisor
- Post Office official
- Minister of a recognised religion
- Doctor
- Dentist
- Police Officer

The person certifying the documents should be in current employment, based in the UK and must not be related to any person named on the account. Certified copies must include their full name, profession, business address and telephone number. The words 'certified true copy' must be written or stamped on the documents, which must then be signed and dated (within the last 3 months) by the certifying party.