

Full name (inc. title):

Permanent residential address:

Daytime tel:

Information about the ISA being transferred to be completed by the ISA investor

Existing Cash ISA account number:

Amount subscribed to this Hinckley & Rugby Cash ISA in current tax year (if applicable):

Date of first subscription in current tax year if applicable:

Transfer Details

Please select either,

- I would like to **close my existing Cash ISA** with Hinckley & Rugby and transfer the balance, including accrued interest to Cash ISA account number _____
- I would like **to transfer part of my existing Cash ISA** with Hinckley & Rugby to Cash ISA account number _____. The total amount I would like to transfer is £_____

I authorise Hinckley & Rugby Building Society

- To hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash
- To make on my behalf any claims to relief from tax in respect of ISA investments

I agree to the ISA terms and conditions and declare that the Cash ISA application form has been completed to the best of my knowledge and belief.

Signature:

Date:

FOR OFFICE USE ONLY

Branch:

First Subscription Date correct

Forms Taken By:

Branch:

Date:

Checked by:

Savings Dept:

Date Transfer Actioned:

Actioned By:

Date:

Checked by: