# Updating Your Personal Information



# **Confirmation Message:** What to Expect After Submitting

Once you've successfully submitted your updates, you'll see the following confirmation screen:



This confirms your changes have been received and saved.

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## Accessing your personal details

To update any of your personal details you must first access your existing information.

#### Step 1

Select the burger menu (the three lines) on the left-hand side of the screen



#### Step 2

Select from the following options the information you would like to update



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# **Updating your password**

Once you've completed the three steps below, your password will be updated for future logins.

#### Step 1

To update your password, click on "Password" from the menu.

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💄 Profile Details 🔺
Password
Memorable Word
Update Profile
Marketing Preferences

#### Step 2

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Your password m

least 1 uppercase character. It also

Confirm Password

CANC

Create a new password (8–20 characters, with at least 1 uppercase, 1 lowercase, 1 number, 1 special character, and no spaces), then click "Next".

Beday Source           Memorable word           ontaining at id 1 special         Please enter the following characters from your memorable word	
ontaining at d 1 special Please enter the following characters from your memorable wo	sword
Your hint is: 4th 6th 10th NEXT CANCEL	en 8 and 20 characters, containing at ercase letter, 1 number and 1 special e spaces or your username.

Step 3

click 'Next'

Enter the requested characters

from the memorable word and

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# Updating your memorable word

Once you've completed the three steps below, your memorable word will be updated for future logins.

#### Step 1

To update your memorable word, click on "Memorable Word " from the menu.



#### Step 2

Create a new memorable word (between 8-20 characters, no spaces or special characters) and a hint and click "Submit".





Enter the requested characters

from the memorable word and

Step 3

click 'Next'

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# Updating your marketing preferences

Once you have completed the 2 steps below your marking preferences will update immediately

#### Step 1

You can update marketing preferences and consents at any time by clicking on "Marketing Preferences".



#### Step 2

Tick or untick your marketing preferences and click "Submit".



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# Updating your profile

**Please note:** You are unable to amend your name or address through H&ROnline. You must contact us if you wish to do so.

#### Step 1

You can update your contact details and some personal details through clicking 'Update Profile'.



#### Step 2

Amend your contact details as required and click 'Confirm Details'. Any amended details will automatically be updated.

Personal details		
Home Address		
Occupation Savings Assistant		
If you are employed or self-employed, please state your occupation. If you are not in employment, for example yo are in full-time education, retired or unemployed, please enter this as your occupation.	bu .	
Contact Details	ed for our records	
Contact Details At least one telephone number is require Mobile Number	ed for our records.	
At least one telephone number is require		
At least one telephone number is require Mobile Number	Landline Number	
At least one telephone number is require Mobile Number Optional	Landline Number Optional	
At least one telephone number is require Mobile Number Optional	Landline Number Optional Confirm email	
At least one telephone number is require Mobile Number Optional Email	Landline Number Optional Confirm email	
At least one telephone number is require Mobile Number Optional Email Tax Residency Ve you responsible for taxes in the UK only?	Landline Number Optional Confirm email	

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