

## Declarations and consents

You will qualify as a depositor in the Society and bound by its rules as they apply to deposit account holders. A copy of the Society's rules is available free of charge on request.

### We confirm that:

- (a) we have read and understood the Savings Account Terms and Conditions which contain details of the cooling off period. We have also received a copy of the Interest Rates for Savers leaflet which contains details of the interest rate on this account and any charges payable. For your own benefit and protection you should carefully read the Savings Terms and Conditions booklet or view the Savings Terms and Conditions at hrbs.co.uk, as the Society intends to rely upon these terms and conditions. If you do not understand any point please ask for further information.
- (b) the sum shown on the application form is being invested in Hinckley & Rugby Building Society by us as trustees for the council. All withdrawals will be undertaken as trustees for the council.
- (c) the total amount invested by me in the Society, whether individually or jointly (including the amount being invested) does not exceed £500,000 and that we will not make any additional investments in the Society that would raise the total amount above this amount
- (d) we understand that the society reserves the right and may request additional information and supporting documentation which we are to provide promptly and accurately to help verify the source of funds and the underlying source of wealth, or other relevant details in relation to the account.

**We acknowledge that the personal information provided in this application form will be used by the Society in accordance with the Society's Customer Privacy Notice, a summary of which we have been provided with, the full text of which is set out on the Society's website and hard copies of which can be provided upon request.**

### We acknowledge that this may include our personal data being used:

- to make identification checks and to request a credit reference from one or more of the credit referencing agencies including the use of information on the electoral register for the purpose of verifying our identities and the prevention of money laundering and fraud; and
- to share information about the account to the Financial Conduct Authority and the Society's Auditors for regulatory and audit purposes, and the payee bank on any automated electronic transactions.

We understand that we must inform the Society of any changes to the account, such as mandated signatories, name, address, bank account or any other changes related to the council. Requests to amend account details must be made in writing and signed by all account signatories. The Society cannot be held responsible for delays which are outside of its control.

**We confirm that we have read and understood all of the following documents:**

- an account brochure, containing information specific to the account we are opening
- the Society's Savings Terms and Conditions booklet
- Interest Rates for Savers leaflet
- Deposit Guarantee Scheme information leaflet
- Summary Customer Privacy Notice

## Tax Residency Status

Are all signatories on the account citizens and tax residents of the UK only?

- YES  
 NO

If 'No', please contact us for a separate self-certification form.

## How we will communicate with you

To ensure you receive important updates about your account as quickly and efficiently as possible, we are moving to email as our primary method of communication. This will include all important information about your account, such as interest rates, account servicing, or legal notifications.

You'll begin receiving more communications from the Society via the email address you've registered with us. Rest assured, we will never use your email address for marketing purposes unless you've explicitly given us permission.

If you would prefer to continue receiving paper communications, please call us on **0800 434 6343**.

## Marketing preferences

If you would like to receive information about other Hinckley & Rugby Building Society products and services, please tick all that apply:

### Signatory one

Post  Email  Telephone  Text message

### Signatory three

Post  Email  Telephone  Text message

### Signatory two

Post  Email  Telephone  Text message

### Signatory four

Post  Email  Telephone  Text message

You're in control of how we communicate with you. You can update your preferences at any time by emailing [customerservice@hrbs.co.uk](mailto:customerservice@hrbs.co.uk) or calling 0800 434 6343. We'll never share your details with any third parties. Find out about how we use your information in our Privacy Policy - [hrbs.co.uk/privacy-policy/](http://hrbs.co.uk/privacy-policy/)

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